

PRESS RELEASE

Helexia secures €60 million financing to expand solar energy projects across six **European countries**

26 August 2024

Helexia, a subsidiary of Voltalia (Euronext Paris, ISIN code: FR0011995588), and an international player in the energy transition, announces the successful completion of an incremental financing facility of €60 million, building upon the company's previous €90 million pan-European debt financing secured in June 20231.

The new financing facility will support a portfolio comprising 290 operational photovoltaic (PV) rooftops and solar carports across six European countries: France, Italy, Belgium, Portugal, Spain, and Hungary. This strategic financing enhances Helexia's ability to strengthen its market position in the region in order to provide comprehensive energy solutions.

Helexia continues to leverage its innovative financing structures and strong partnerships to accelerate growth and support the energy transition in Europe. This latest financing underscores the company's commitment to sustainable development, reaffirming its role as a key player in the renewable energy sector.

This financing is led by Bpifrance and La Banque Postale, with the participation of La Banque Postale Asset Management, reinforcing the historical long-term relationship with these partners.

"We are thrilled to secure this additional financing, which allows us to further expand our renewable energy expertise across Europe. This financing is a testament to our commitment to delivering the energy transition and supporting sustainable development"

Benjamin Simonis, CEO of Helexia Group.

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About Helexia (www.helexia.group)

Helexia is a historical player in the energy transition sector.

Created in 2010, Helexia is a subsidiary of Voltalia (ISIN code Euronext Paris: FR0011995588). Helexia specialises in the energy performance of buildings and the production of photovoltaic energy

on-site (rooftops and solar carports).

With more than 470 employees in 11 countries, Helexia has completed over 1,785 photovoltaic projects representing 386 MW in operation. Helexia supports its commercial and industrial customers in various energy efficiency and energy management projects.

The wide range of services offered to its clients includes the definition of an energy strategy adapted to their needs, the design and execution of constructions, and the operation, management and maintenance of equipment and facilities to achieve their decarbonisation and energy consumption reduction objectives.

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